

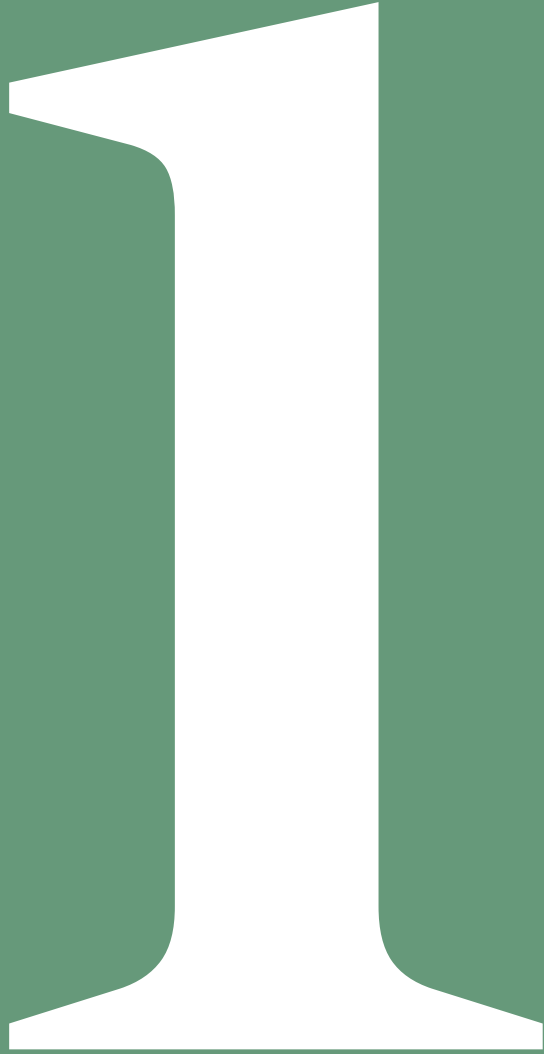
# Dairy Farming in Denmark -and how to ensure the best conditions for dairy farmers

**Chairman Christian Lund and director Ida Storm**  
**L&F Sector for Dairy and Cattle production**

World Jersey Conference  
Skejby, 17. June 2024

Danish Agriculture & Food Council





# Who is Danish Agriculture & Food Council?



# About DAFC

The DAFC was established in June 2009 as a merger of:

- The Danish Agricultural Council
- The Danish Bacon & Meat Council
- Danish Pig Production
- Danish Agriculture (including the Agricultural Media Service & the Danish Agricultural Advisory Service)
- The Danish Dairy Federation (partially)



**Danske Slagterier**

**MEJERIFORENINGEN**

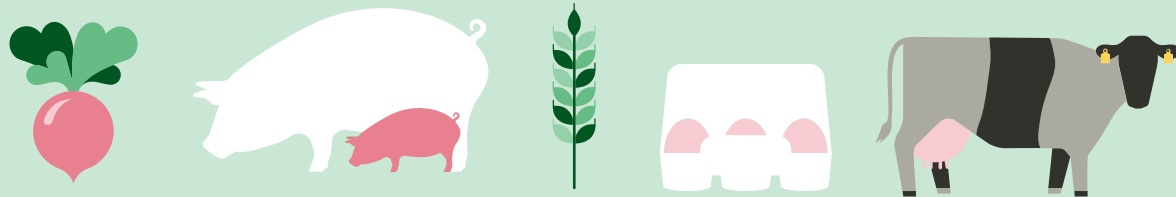
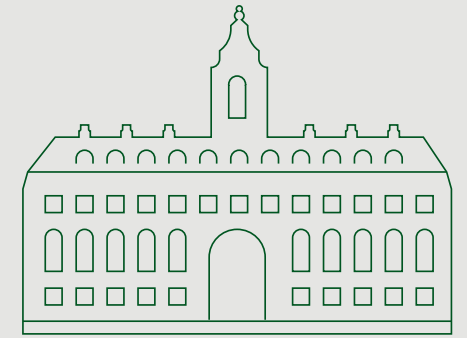
Dansk Svineproduktion



**LANDBRUGSMEDIERNE**



What we do in the  
**Danish Agriculture &  
Food Council  
(DAFC)**



# Sample of DAFC members

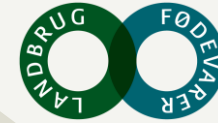


# Cooperation in the cattle sector



DLBR®

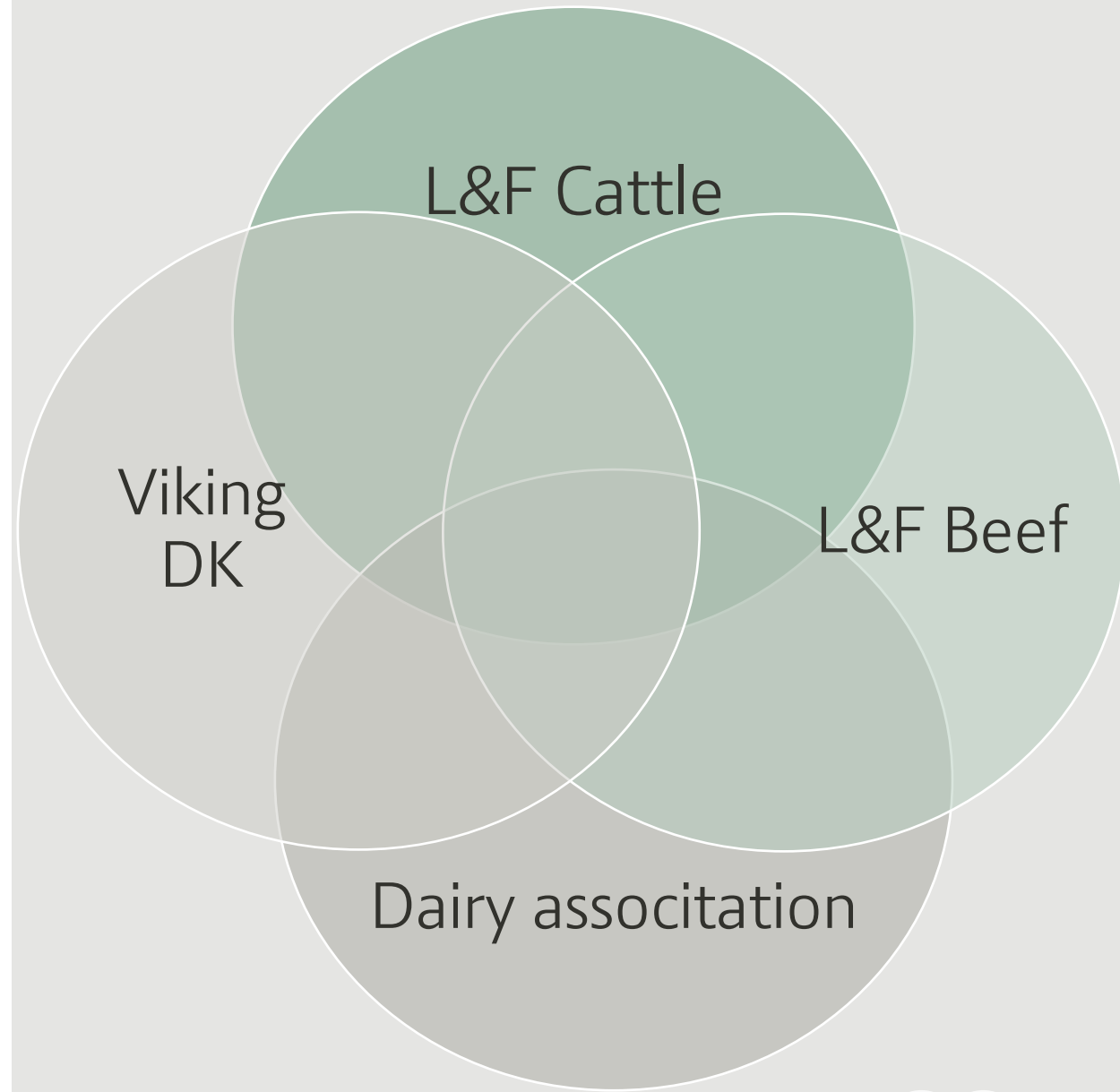
SEGES  
INNOVATION



Dairy Management  
System



# Four pillars working together across the cattle value chain





## OUR VISION

Danish milk and beef production continues towards 2025 to be among the worlds most sustainable and innovative with renowned credibility. Our products are wanted all over the world.

A sound business for the farmers of the future.





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# Who are the Danish dairy farmers?



# Hjedding Co-operative Dairy



# There will be fewer, but larger, full-time farms in Denmark

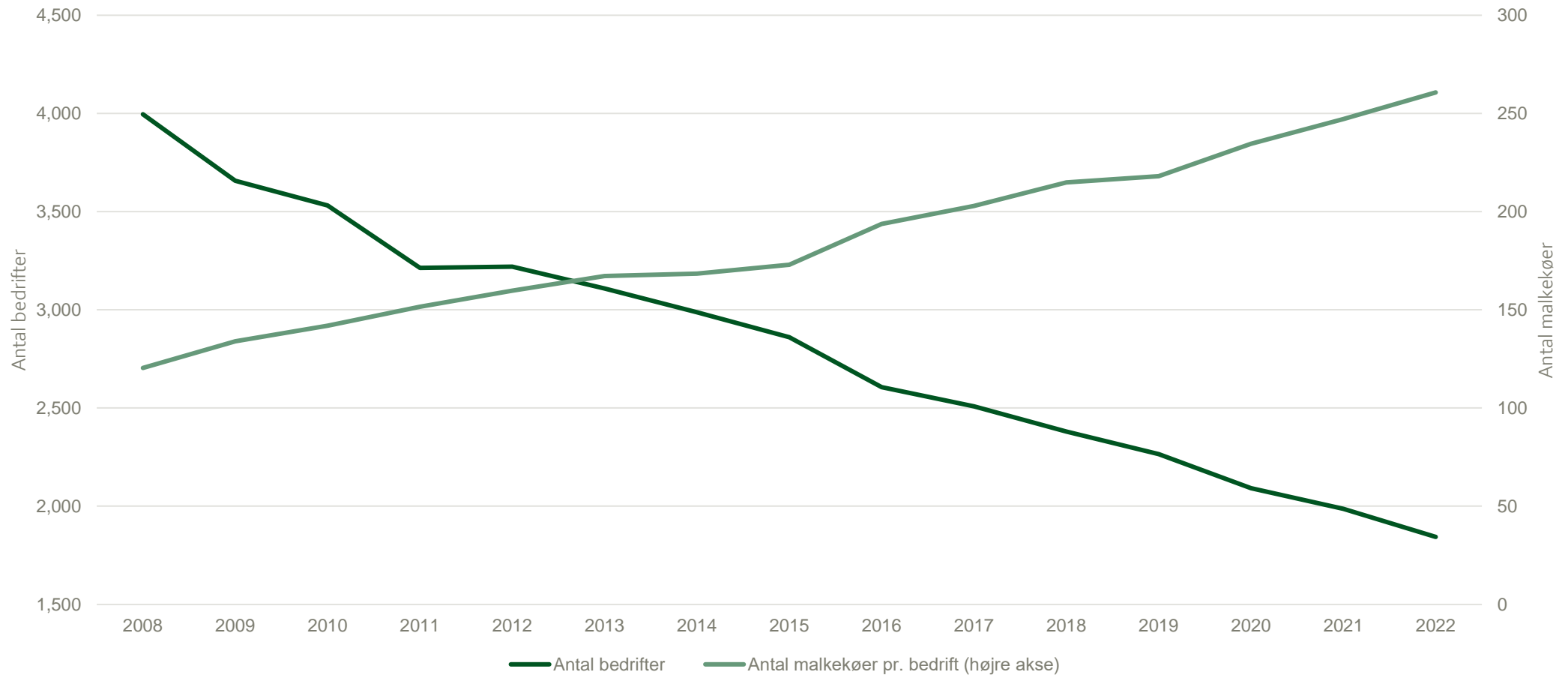
The structural development has since the 1990s resulted in a yearly average decrease of **4.9 per cent** in the number of full-time farms.



Source: DAFC based on Statistics Denmark



# Fewer -but larger - dairy farms



Kilde: Danmarks Statistik, JORD2



# Farms and cooperatives – structural development

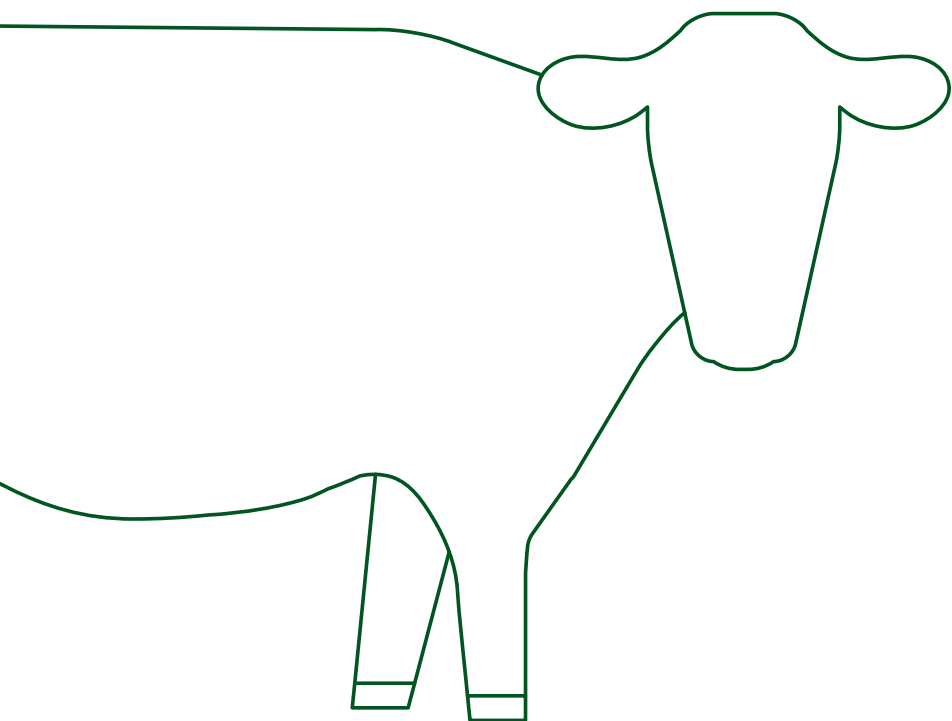
	1939	1964	1992	2009	2018	2019	2020	2021	2022
<b>Number of farms</b>	210.000	175.000	75.000	47.384	34.114	33.607	33.148	31.395	30.528
<b>Dairy cooperatives</b>	1.399	904	23	11	8	8	7	7	7
<b>Pig slaughterhouses run by cooperatives</b>	61	62	5	2	1	1	1	1	1

Source: DAFC



# Milk yield

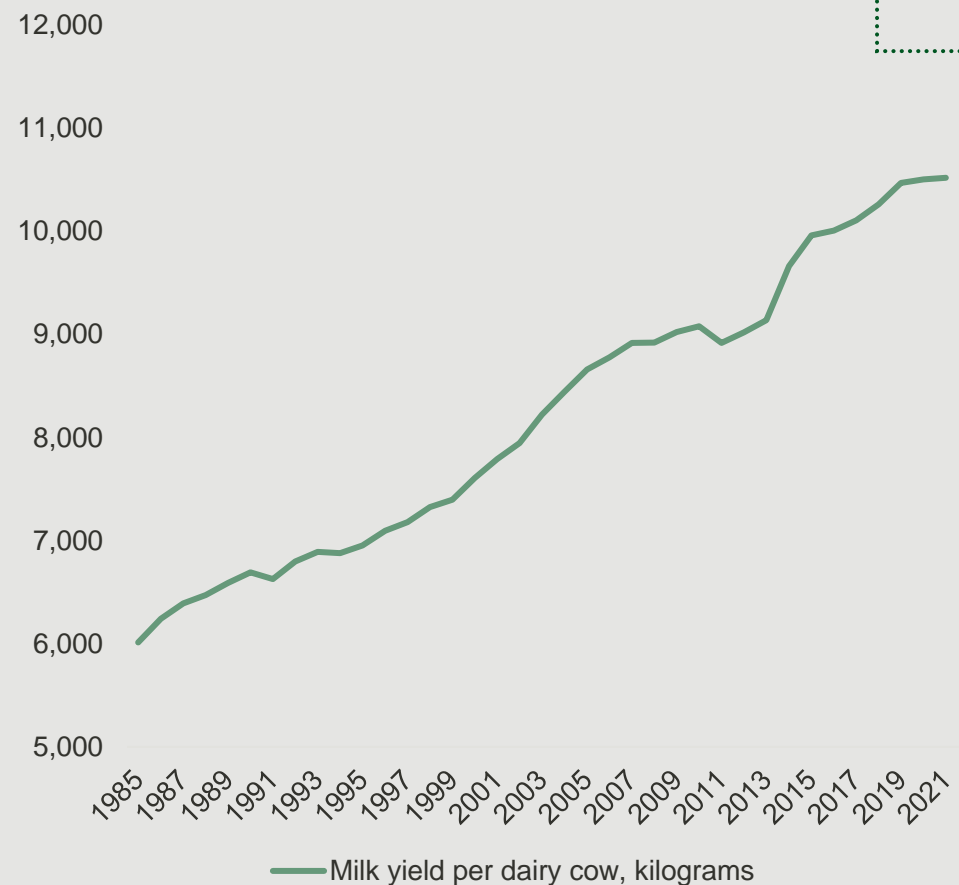
Since 1995, the milk yield has increased by **51 percent**.



**10.543 kg**

milk per year. That's how much a Danish dairy cow produced on average in 2022.

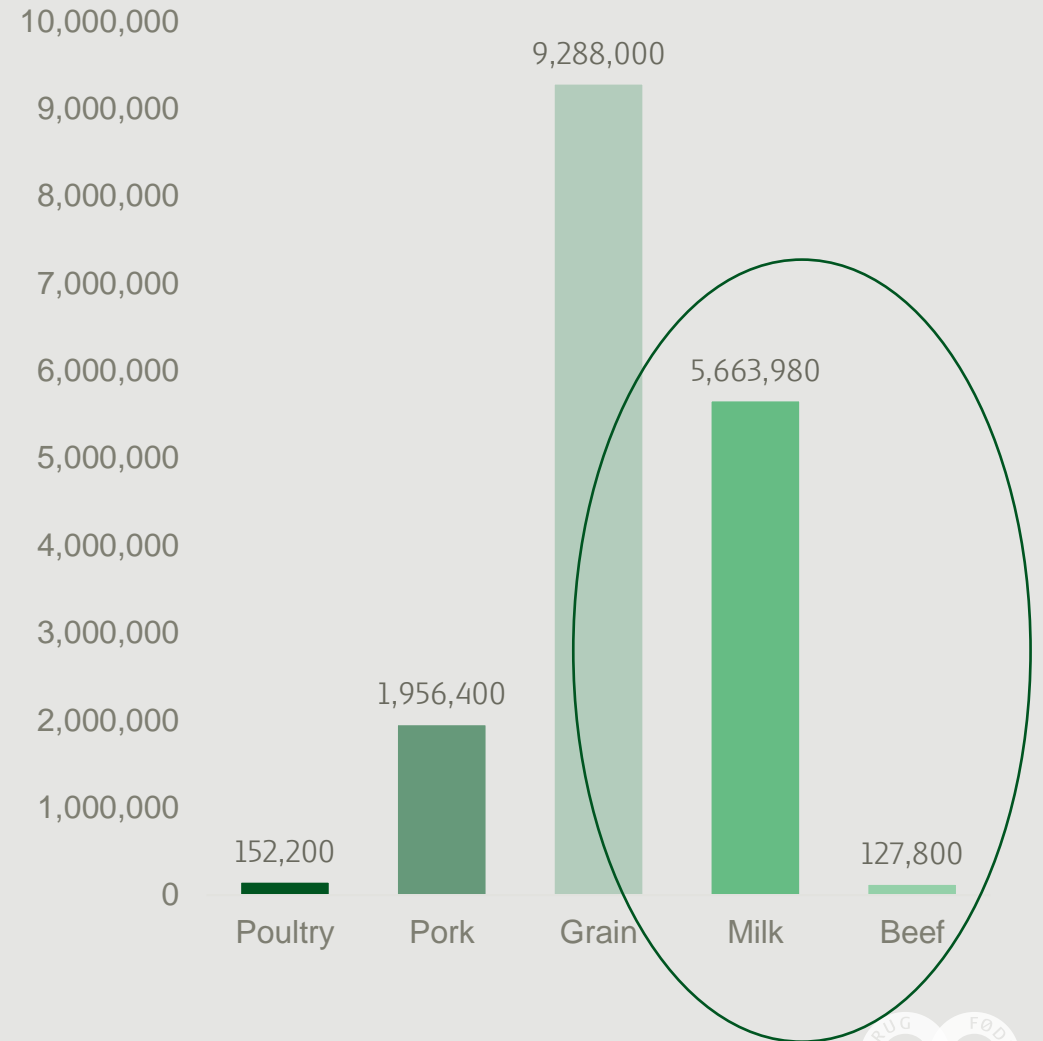
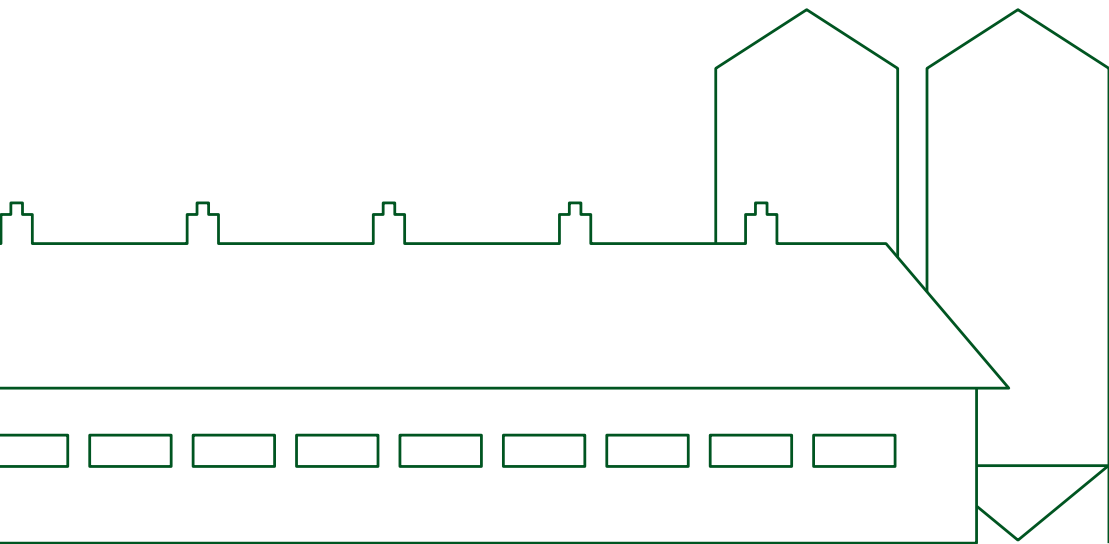
Milk yield per dairy cow, kilograms



Source: DAFC



# Agricultural production 2022

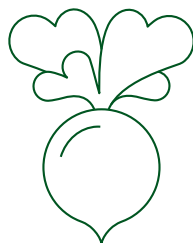
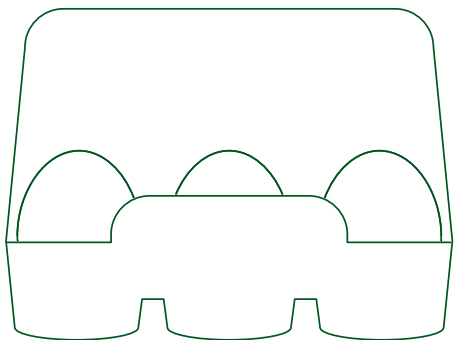
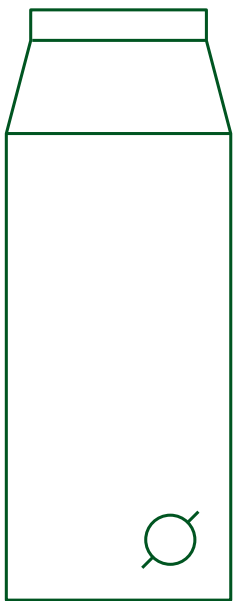


# Differentiated and consumer-oriented production

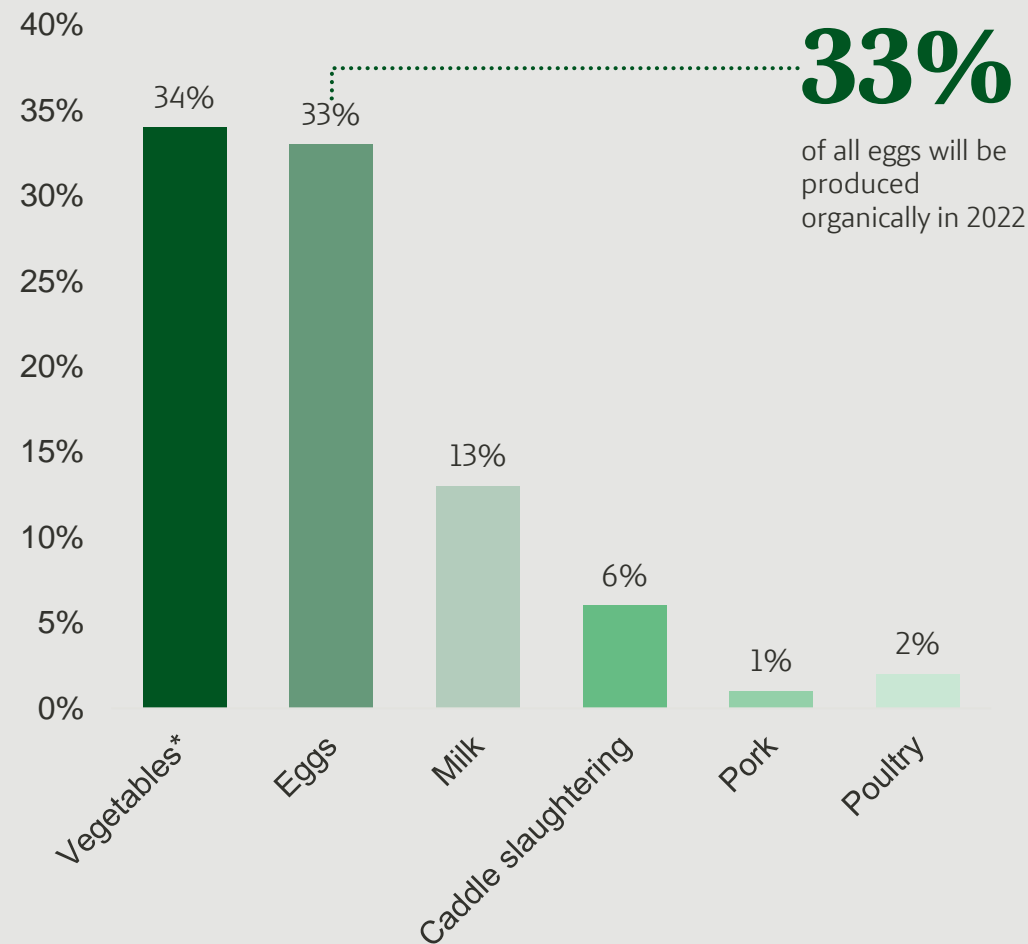




# Especially eggs, vegetables, and milk are produced ecologically in Denmark



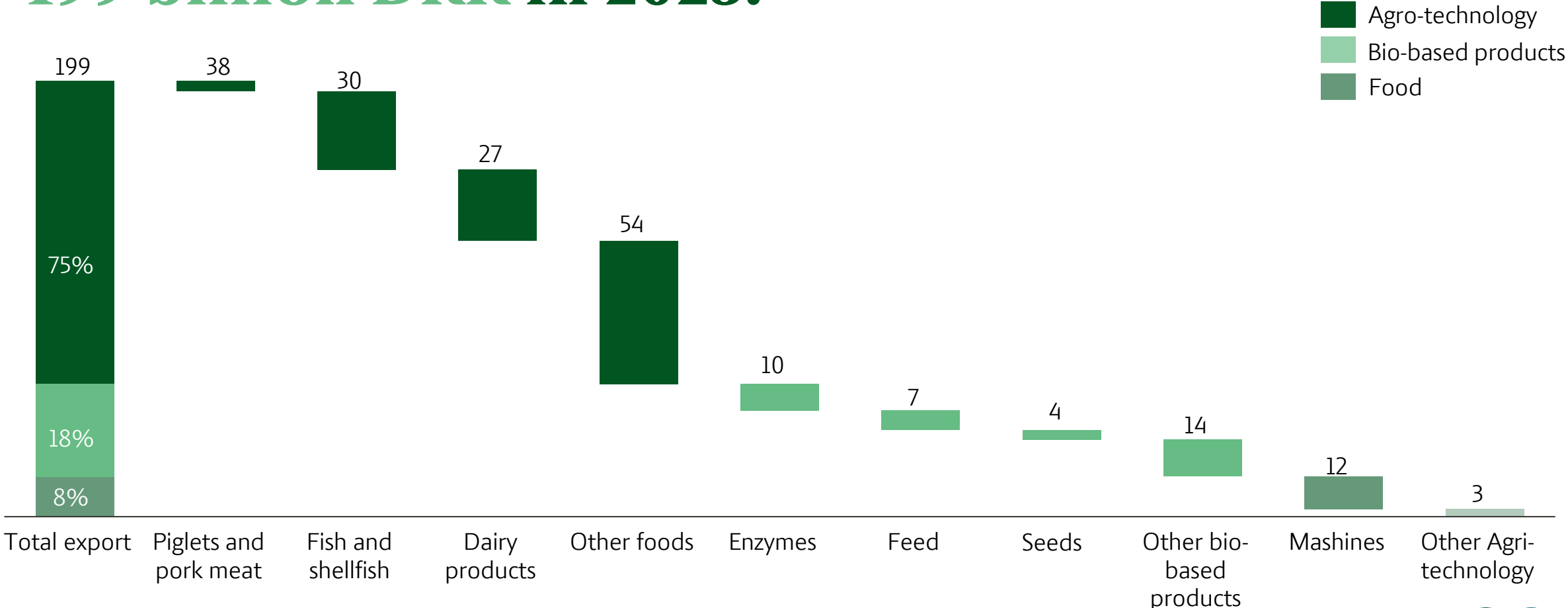
The organic share of the total production in percentage. In 2022.



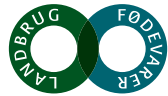
NB.: \*Vegetables are based on the area, the rest of the figures are based on production values.  
Source: DAFC based on Statistics Denmark.



# The Danish food cluster exported for 199 billion DKK in 2023.



Source: DAFC based on Statistics Denmark

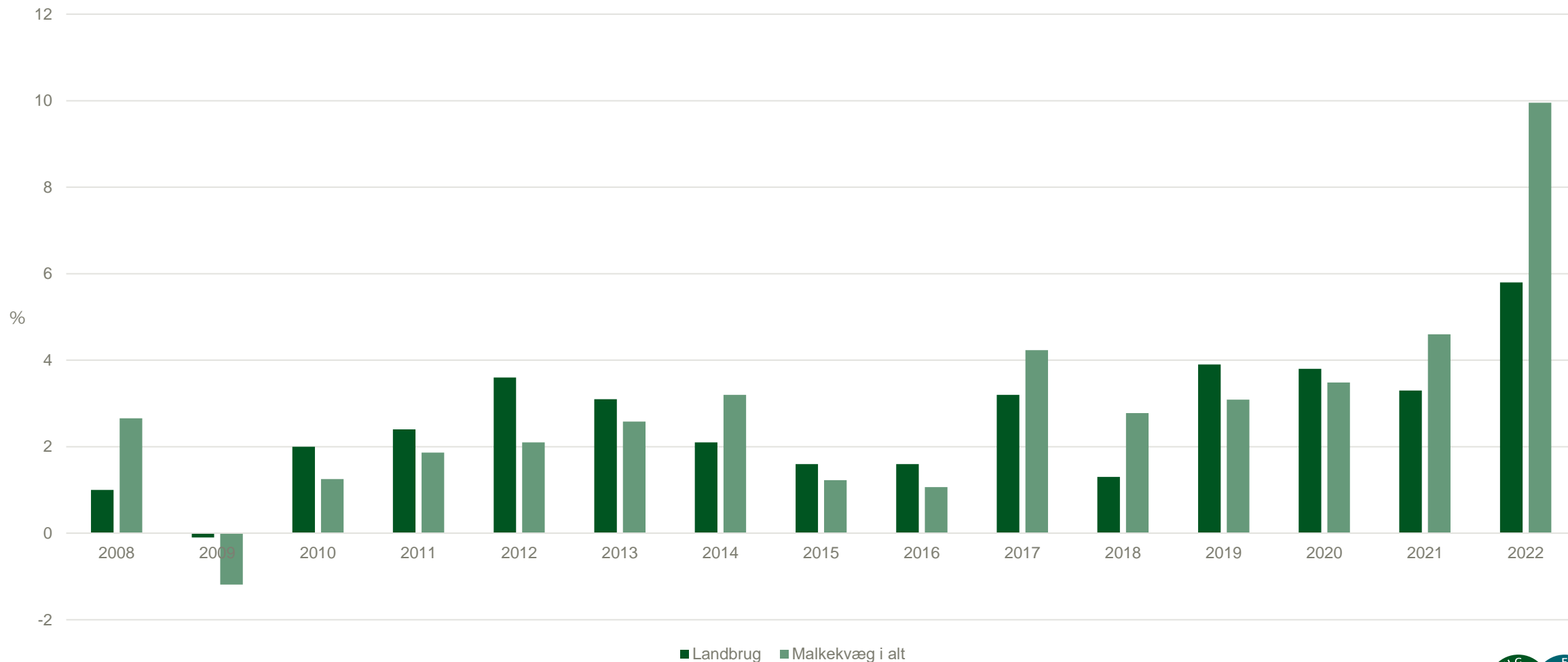




# Professional business oriented farm owners



# Return on investment for all farms and for fulltime dairy farms

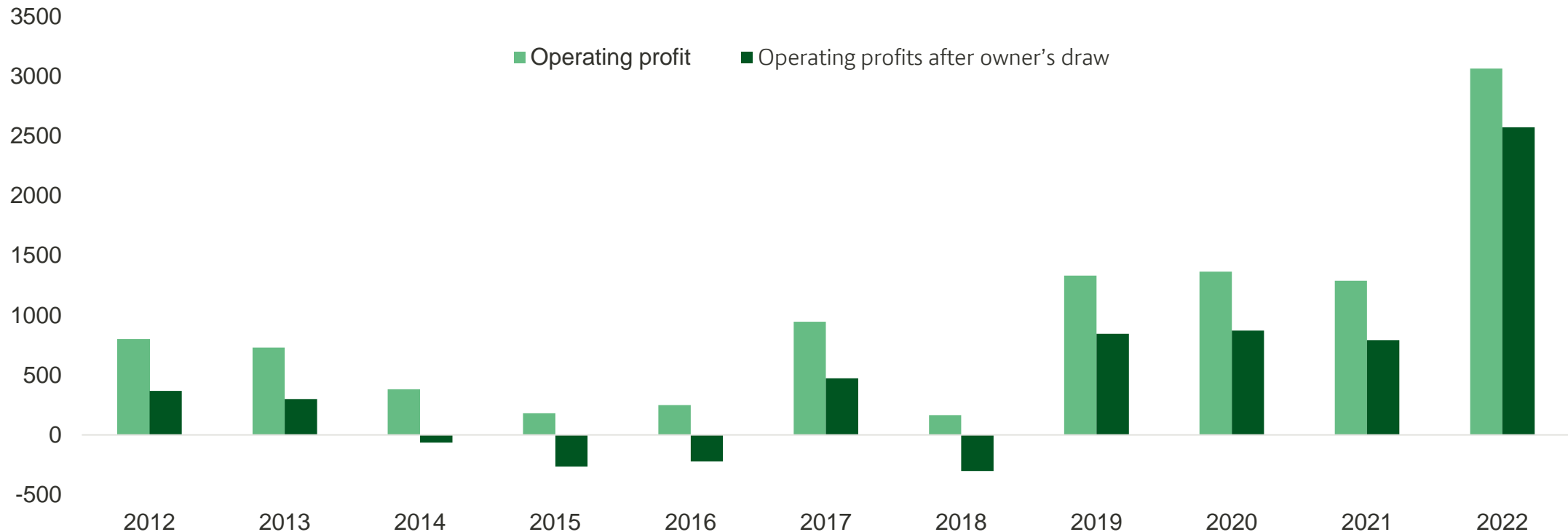


Kilde: Danmarks statistik, JORD7



# Average operating profit for full-time farms was 3 million DKK in 2022

Profit in 1.000 DKK



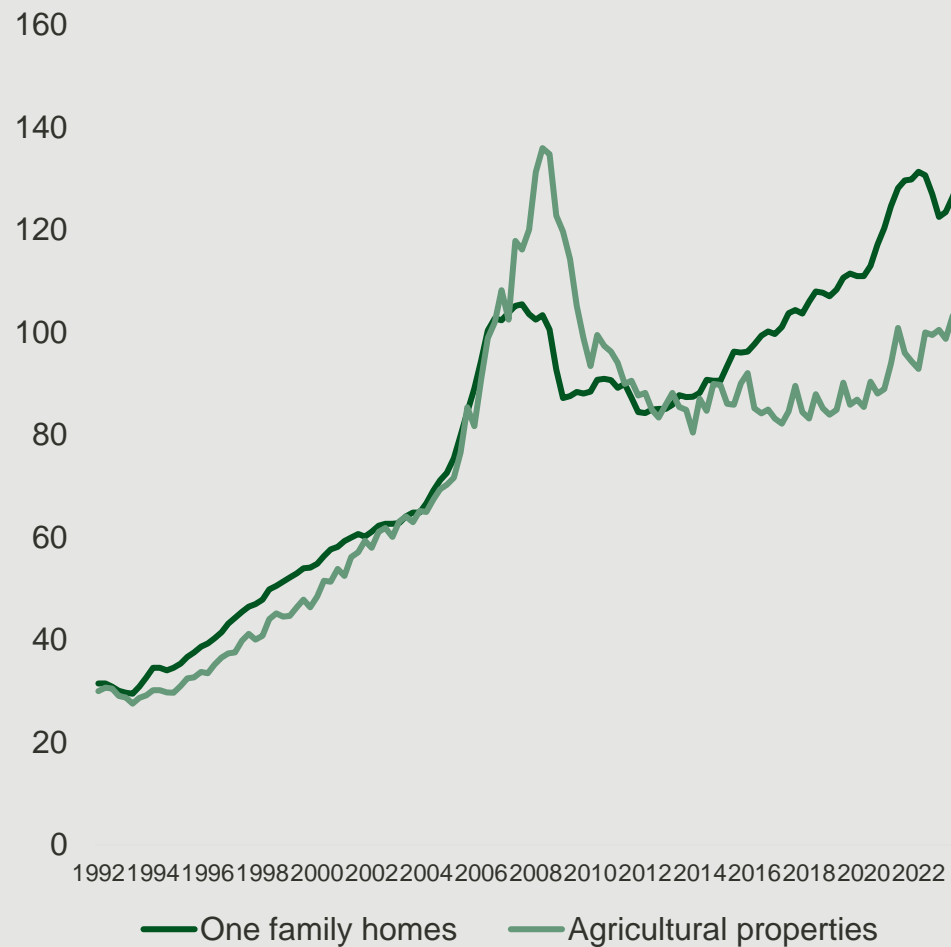
Source: Statistics Denmark.



# Farm prices are on an upwards trend



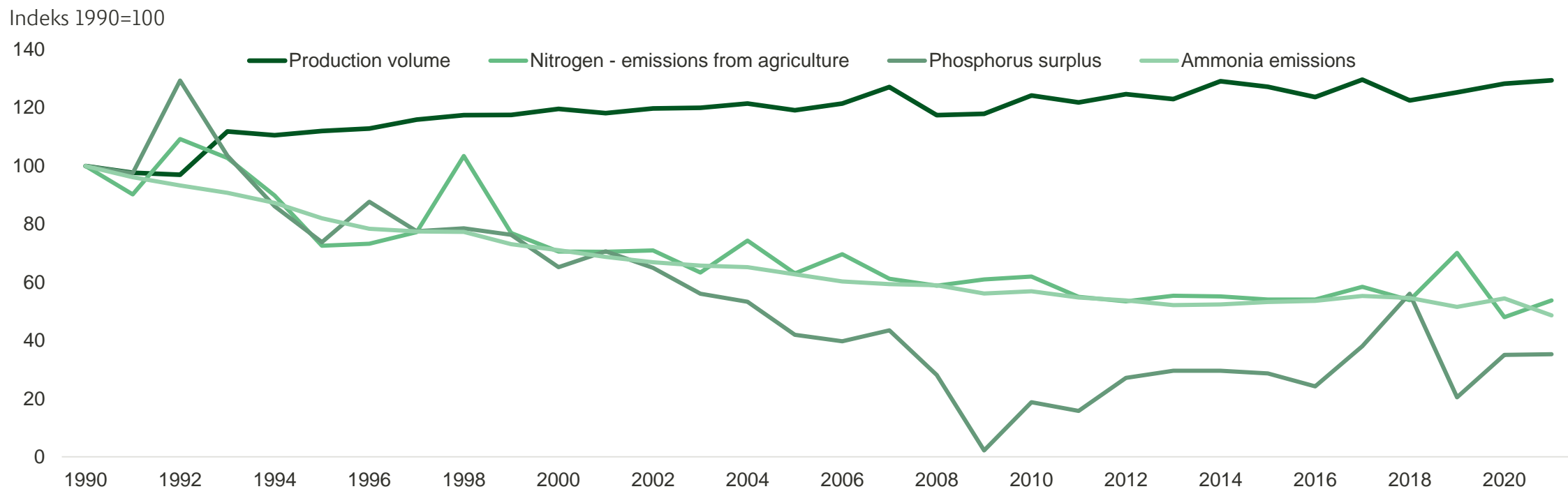
Index (2006=100)



Source: DAFC based on Statistics Denmark



# Agriculture has increased production and reduced environmental impact since 1990.



Source: DCE rapport nr. 451; DCE: Agriculture (<http://envs.au.dk>); Danmarks Statistiks Nationalregnskab; EIONET. Central Data Repository: A. National emission inventories (CLRTAP)

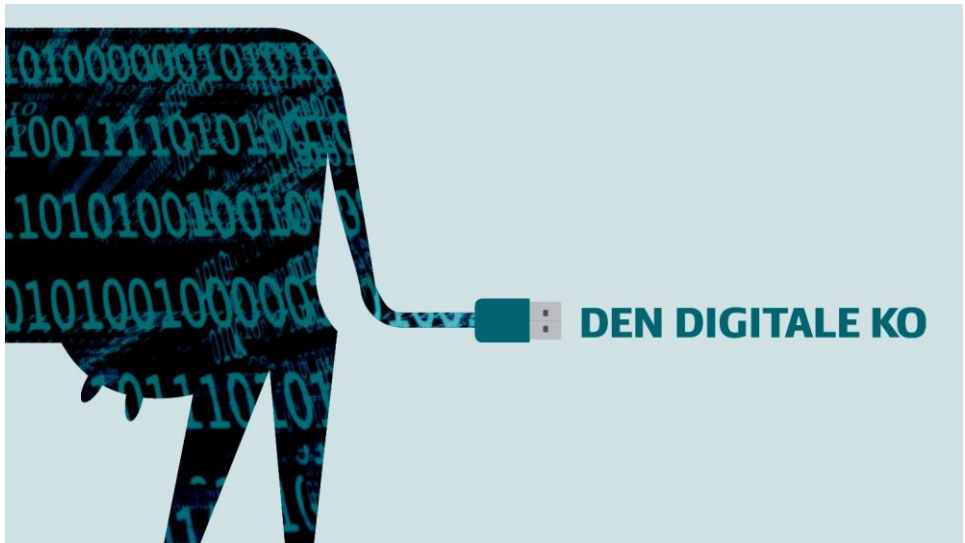


# 3

**What do we do to  
improve conditions  
for Danish dairy  
farmers?**







**kvægNYT** Nr. 8, 1. juli 2024

**SMITTEBESYTTTELSE**

**Tvivi skyllet bort: Det kan betale sig at vaske bakterier på dækning af bæretøjet, der har været brugt til udmugning.**

Selv efter hævel i gras efter 500 meter på grusvej er der stadig gødningsbakterier på dækning af bæretøjet, der har været brugt til udmugning.

Det kan være fristende at springe over hvad hok-dækningerne ikke er udført med. Men det er vigtigt at huske på, at bakterierne på dækningerne kan overleve i mange måneder efter udmugning. Det kan betale sig at vaske dækningerne efter udmugning. Det kan betale sig at vaske dækningerne efter udmugning. Det kan betale sig at vaske dækningerne efter udmugning.

**Flu-vier det usynlige**

Bakterier, virus og svampe og gødningsbakterier er et problem, der kan være svært at se. Men det er vigtigt at huske på, at bakterierne på dækningerne kan overleve i mange måneder efter udmugning. Det kan betale sig at vaske dækningerne efter udmugning. Det kan betale sig at vaske dækningerne efter udmugning.

**Landbrug & Fødevarer svarer: Tre vigtige grunde til at tage smittebeskyttelse alvorligt**

Der er mange gode grunde til at tage smittebeskyttelse alvorligt. Det kan betale sig at vaske dækningerne efter udmugning. Det kan betale sig at vaske dækningerne efter udmugning. Det kan betale sig at vaske dækningerne efter udmugning.

# KO-VIDEN

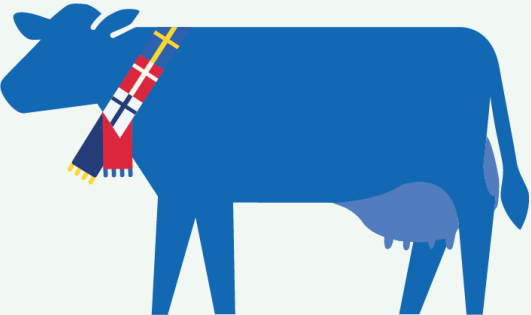
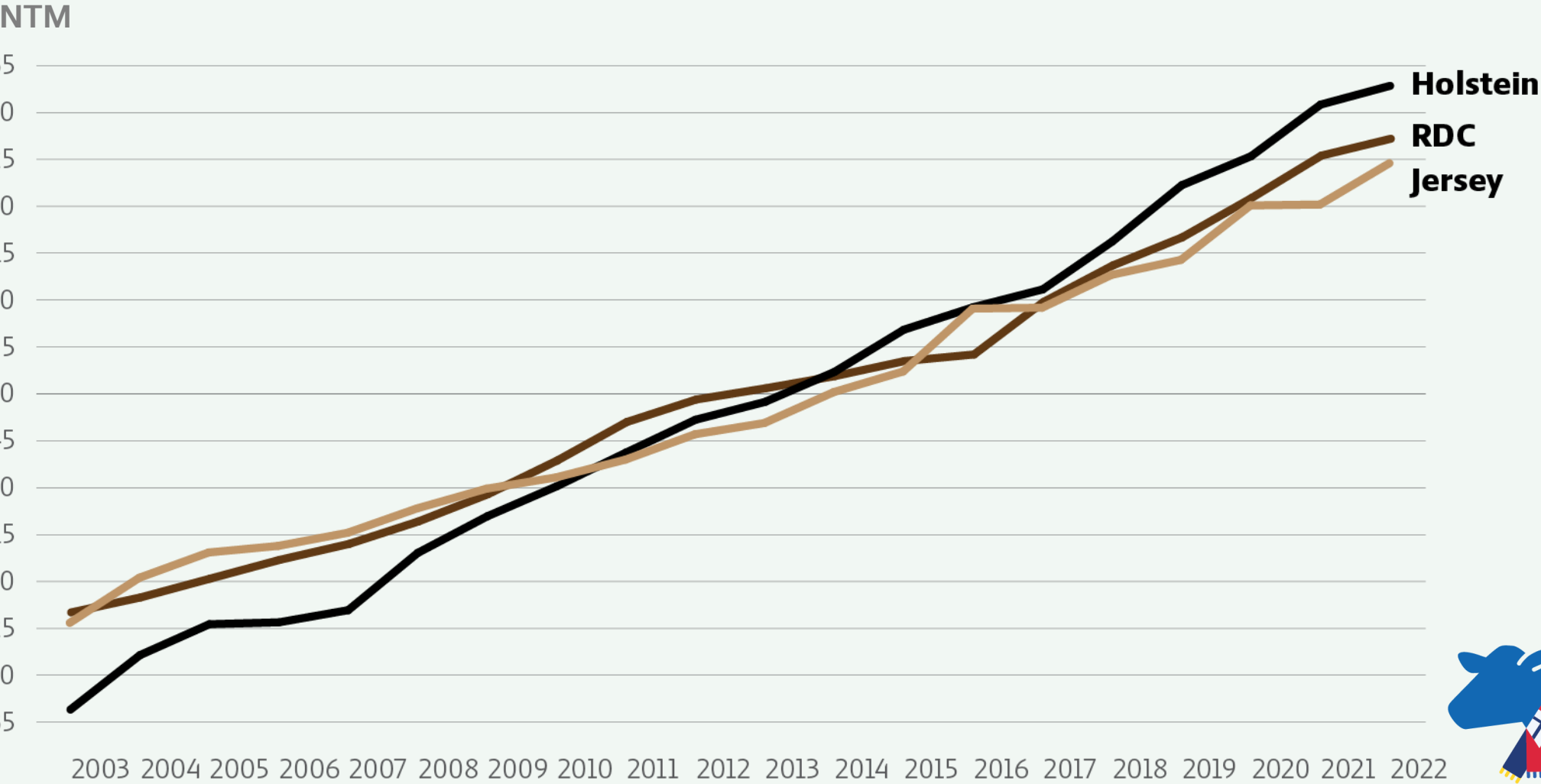
Kortere vej fra viden til handling



**KVÆG KONGRES 2024**

**26.-27. FEBRUAR I HERNING**

# Increase in breed evaluation – Nordic Total Merit



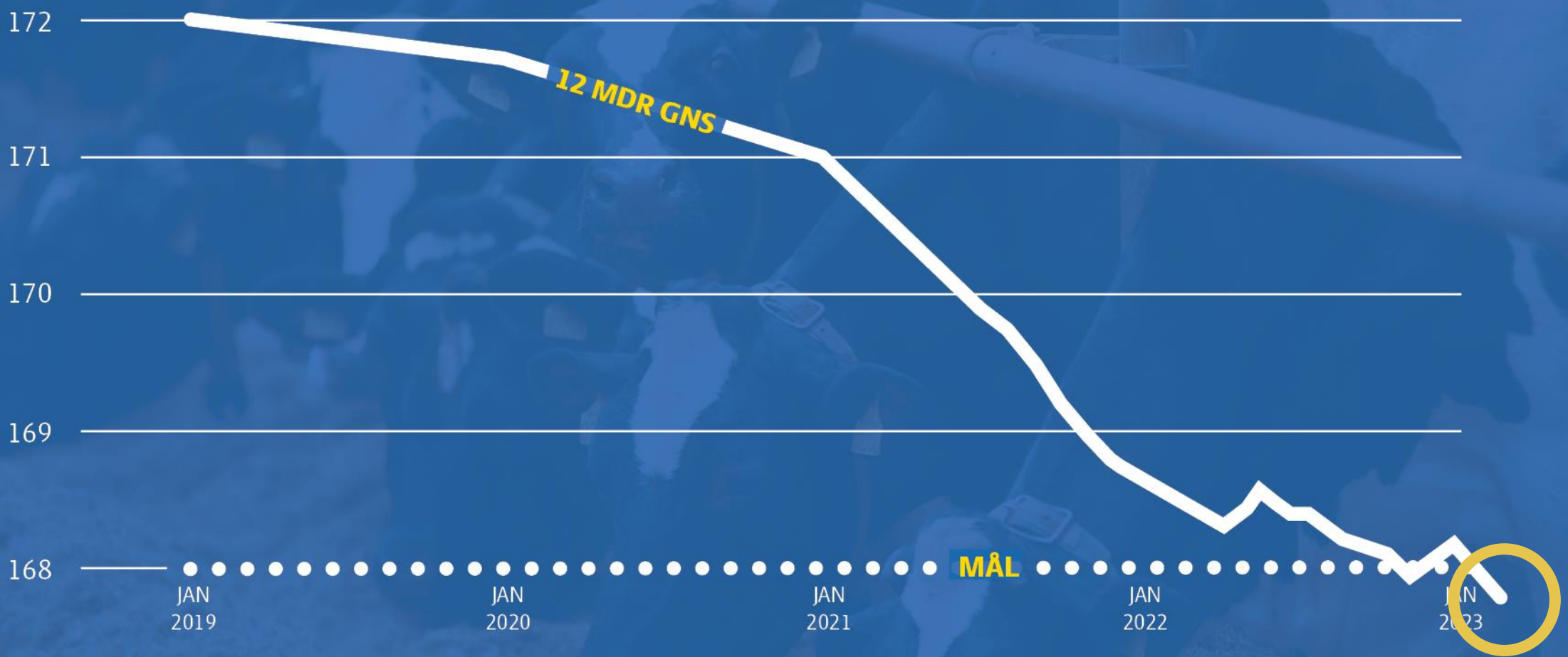
# Voluntary stop for culling of healthy calves

- By initiating and promoting beef x dairy we made it possible and feasible to stop culling healthy calves



# Råprotein i foderet til malkende køer

gram pr. kg tørstof



# Grøn skattereform

Et stærkere og grønnere Danmark i 2030

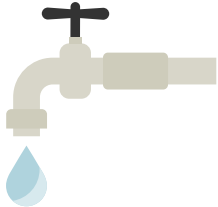
Regeringen



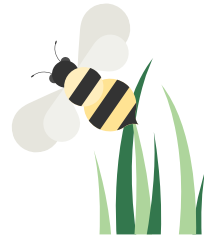
# The area we use for farming needs to deliver many other services



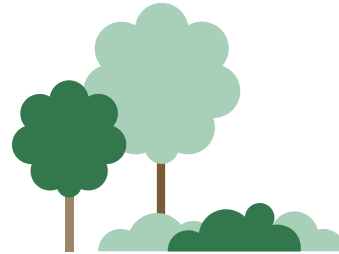
Reduce climate impact



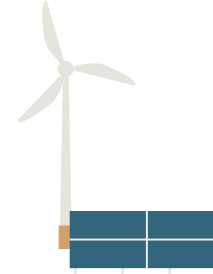
Ensure clean drinking water



Nature and biodiversity



More forest



More sustainable energy



Clean rivers, lakes and oceans



# EN LANDBRUGSBEDRIFTS FORRETNINGSMODEL I RELATION TIL BÆREDYGTIG UDVIKLING

